BOIES SCHILLER FLEXNER LLP 55 Hudson Yards New York, NY 10001 Tel: (212) 446-2300 Hearing Date: November 15, 2023 Objections Date: August 31, 2023 Reply Date: October 2, 2023

Attorneys for Defendant ZCM Asset Holding Company (Bermuda) Limited

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION Adv. Pro. No. 08-01789 (CGM) CORPORATION, Plaintiff-Applicant, SIPA Liquidation v. (Substantively Consolidated) BERNARD L. MADOFF INVESTMENT SECURITIES LLC, Defendant. In re: BERNARD L. MADOFF, Debtor. IRVING H. PICARD, Trustee for the Adv. Pro. No. 12-01512 (CGM) Liquidation of Bernard L. Madoff Investment Securities LLC, Plaintiff, v. **Oral Argument Requested** ZCM ASSET HOLDING COMPANY (BERMUDA) LIMITED, Defendant.

NOTICE OF MOTION TO DISMISS THE COMPLAINT AS AMENDED BY STIPULATION

PLEASE TAKE NOTICE that, upon ZCM Asset Holding Company (Bermuda) Limited's Memorandum of Law in Support of its Motion to Dismiss the Complaint as Amended by Stipulation dated June 30, 2023, the accompanying Declaration of Steven I Froot dated June

30, 2023 and the exhibits thereto, and all prior pleadings and proceedings herein, defendant ZCM

Asset Holding Company (Bermuda) Limited ("ZCM") will move this Court, pursuant to Rule

12(b)(6) of the Federal Rules of Civil Procedure, made applicable here by Rule 7012(b) of the

Federal Rules of Bankruptcy Procedure, on November 15, 2023 at 10:00 a.m. (prevailing Eastern

Time), before the Honorable Cecelia G. Morris, for an order dismissing in its entirety the

Complaint (ECF No. 1), as amended by the Stipulation and Order entered on April 21, 2023 (ECF

No. 101), filed in this action by Plaintiff Irving H. Picard, Trustee for the Liquidation of Bernard

L. Madoff Investment Securities LLC.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Stipulation and Order entered

on April 21, 2023 (ECF No. 101), all papers responsive to ZCM's Motion shall be served and filed

no later than August 31, 2023, and all reply papers in further support of ZCM's Motion shall be

served and filed no later than October 2, 2023.

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 7012(b) of the Federal

Rules of Bankruptcy Procedure, ZCM does not consent to the entry of final orders or judgment by

this Court.

Dated: June 30, 2023

New York, New York

BOIES SCHILLER FLEXNER LLP

By: /s/ Steven I. Froot

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